



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

Market Movement from 14th Jul 2025 to 19th Jul 2025.

- Supported by strong job data and a firm tone in the outside markets, NY futures crossed 69 cents but failed to break the psychological barrier of 70 cents. However, poor export sales pulled the market back into the current range. Despite this, NY December futures still managed to close the week with a gain of 126 points W/W.
- Export sales and shipments were both poor; however, shipments are still on track to meet the required pace to achieve the target.

U. S. Export Sales	Running Bales (494 lbs)	Statical Bales (480 lbs)	Target	Remaining RB	Remaining SB	Require SB average per week	Require RB average per week
Commitments	1,22,61,147	1,26,18,764	1,18,00,000	-7,95,560	-8,18,764		
Shipments	1,10,05,433	1,13,26,425	1,18,00,000	4,60,154	4,73,575	2,36,788	2,30,077

- In the latest U. S. Export Sales Report for the week ending 10-Jul-2025, were modest for the current 2024-2025 season, with net upland sales of 5,500 bales and shipments of 1,56,400 bales, while Pima sales stood at 2,600 bales with shipments of 7,900 bales, bringing total sales to 8,100 bales. For the upcoming 2025-2026 season, net upland sales were significantly higher at 73,000 bales



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

and Pima sales at 3,400 bales, resulting in total forward sales of 76,400 bales, indicating better booking activity for the new crop year.

- The Gujcot Spot Rate showed a steady upward trend in the first half, starting at ₹57,250 on Monday, ₹57,450 on Tuesday, and ₹57,800 on Wednesday. The rate remained unchanged on Thursday at ₹57,800, then slightly declined to ₹57,650 on Friday. On Saturday, the rate was ₹57,650.
- The Indian physical market remains firm but now appears to be steady and settling at the current price level. In the last two auctions, CCI was unable to attract large quantity buyers. Some profit booking also emerged in the market, indicating that prices are likely stabilizing at this level.
- All-India cotton sowing has reached approximately 95.344 lakh hectares, with Gujarat contributing 18.566 lakh hectares.
- Indian basis is now near 17 and is considered too high compared to new offers from abroad. As a result, some mills now prefer to purchase imported cotton for their September requirements.



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

- During this week, the Indian basis remained between 16.67 and 17.23.
- This week, the USD-INR exchange rate showed a slightly upward trend. It opened at 85.98 on Monday, eased to 85.81 on Tuesday, then recovered to 85.94 on Wednesday. The rupee further weakened as the rate climbed to 86.08 on Thursday and closed the week higher at 86.15 on Friday.
- **Hope for best**



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

Gujarat District wise Cotton Sowing

Gujarat Districtwise Cotton Sowing Till 14-July-2025			
Kutch	700	Saurashtra	14,529
Kutch	700	Surendranagar	3,669
		Rajkot	1,291
North Gujarat	1,175	Jamnagar	866
Banarsakantha	176	Porbandar	41
Patan	198	Junagadh	297
Mehsana	255	Amreli	2,660
Sabarkantha	227	Bhavnagar	1,977
Gandhinagar	159	Morbi	2,060
Aravali	160	Botad	1,504
		Gir Somnath	114
Middle Gujarat	1,176	Devbhumi Dwarka	50
Ahmedabad	222		
Anand	1	South Gujarat	986
Kheda	123	Surat	3
Panchmahal	45	Narmada	293
Dahod	4	Bharuch	616
Vadodara	213	Dang	0
Mahisagar	38	Navsari	0
Chota Udaipur	530	Valsad	0
		Tapi	75
TOTAL			18,566
TOTAL (Last Year)			20,986
SUMMARY			
Zone	2025-26	2024-25	Change
Kutch	700	583	117
North Gujarat	1,175	1,623	-448
Middle Gujarat	1,176	2,267	-1,091
Saurashtra	14,529	15,172	-643
South Gujarat	986	1,341	-355
TOTAL	18,566	20,986	-2,420
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

All India Cotton Sowing

All India Cotton Sowing				
As on 18-07-2025				
STATE	(Area in Lakh Hectare)			
	2025-26	2024-25	Change	
Punjab	1.200	1.000	0.200	20.00%
Haryana	4.000	4.760	-0.760	-15.97%
Rajasthan	6.251	4.949	1.302	26.31%
North India	11.451	10.709	0.742	6.93%
Gujarat	18.566	20.986	-2.420	-11.53%
Maharashtra	36.041	39.693	-3.652	-9.20%
Madhya Pradesh	4.973	6.080	-1.107	-18.21%
Central India	59.580	66.759	-7.179	-10.75%
Telangana	15.609	15.228	0.381	2.50%
Andra Pradesh	2.030	1.620	0.410	25.31%
Karnataka	6.674	6.090	0.584	9.59%
Tamil Nadu	0.000	0.047	-0.047	-100.00%
South Zone	24.313	22.985	1.328	5.78%
Orissa	0.000	1.352	-1.352	-100.00%
Others	0.000	0.241	-0.241	-100.00%
All India	95.344	102.046	-6.702	-6.57%



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

19-Jul-2025

Global

US Weekly Export Sales

- Net sales of UPLAND totaling 5,500 RB for 2024-2025 were down 93 percent from the previous week and 89 percent from the prior 4-week average. Increases primarily for Vietnam (7,600 RB, including 500 RB switched from South Korea), Peru (5,900 RB), Bangladesh (1,200 RB), Turkey (500 RB), and Indonesia (400 RB, including 400 RB switched from Vietnam), were offset by reductions primarily for Pakistan (5,900 RB), Thailand (2,300 RB), Japan (900 RB), Italy (700 RB), and South Korea (500 RB).
- Net UPLAND sales of 73,000 RB for 2025-2026 primarily for Honduras (22,800 RB), Nicaragua (13,200 RB), Pakistan (8,900 RB), South Korea (6,200 RB), and Turkey (4,500 RB), were offset by reductions for Vietnam (400 RB).
- UPLAND Exports of 1,56,400 RB were down 35 percent from the previous week and 29 percent from the prior 4-week average. The destinations were primarily to Vietnam (54,500 RB), Turkey (28,500 RB), Pakistan (12,400 RB), Mexico (11,500 RB), and India (11,100 RB).
- Net sales of PIMA totaling 2,600 RB for 2024-2025 were down 25 percent from the previous week, but up noticeably from the prior 4-week average. Increases reported for India (2,400 RB), Pakistan (900 RB), Bangladesh (300 RB), and Thailand (300 RB), were offset by reductions for Italy (1,400 RB).
- Net PIMA sales of 3,400 RB for 2025-2026 were reported for India (1,900 RB), Italy (1,400 RB), and Thailand (100 RB).
- PIMA Exports of 7,900 RB were down 55 percent from the previous week and 20 percent from the prior 4-week average. The destinations were to India (3,100 RB), Peru (1,900 RB), Egypt (1,300 RB), Pakistan (1,200 RB), and China (400 RB).

US Export Sales	10-Jul-2025
Marketing Year 2024-25	
Upland Gross Sales	20,000
Cancellation	14,500
Net Upland Sales	5,500
PIMA Gross Sales	4,000
Cancellation	1,400
Net PIMA Sales	2,600
Total Gross Sales	24,000
Total Cancellation	15,900
Total Net Sales	8,100
Shipments	
UPLAND	1,56,400
PIMA	7,900
Total Shipment	1,64,300
Marketing Year 2025-26	
Net Upland Sales	73,000
Net PIMA Sales	3,400
Total Net Sales	76,400
All Figures in US Running Bale	



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT19-Jul-2025

Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	12-07-2025	19-07-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	57,100	57,650	550	0.95%
V-797	13% Trash		39,050	39,250	200	0.51%
MCX Spot Rate			56,660	57,500	840	1.46%
USD-INR Exchange			85.80	86.15	0.35	0.41%

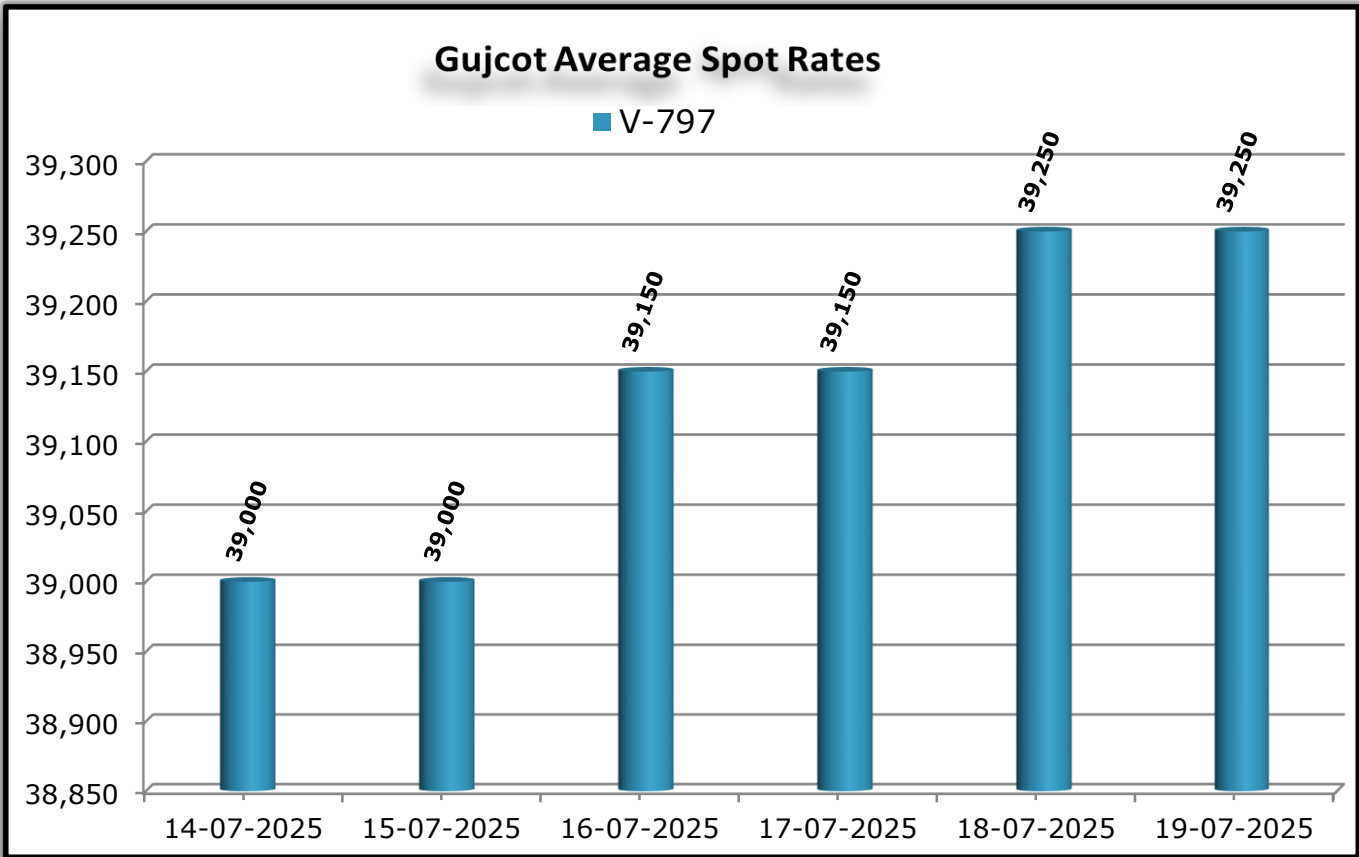
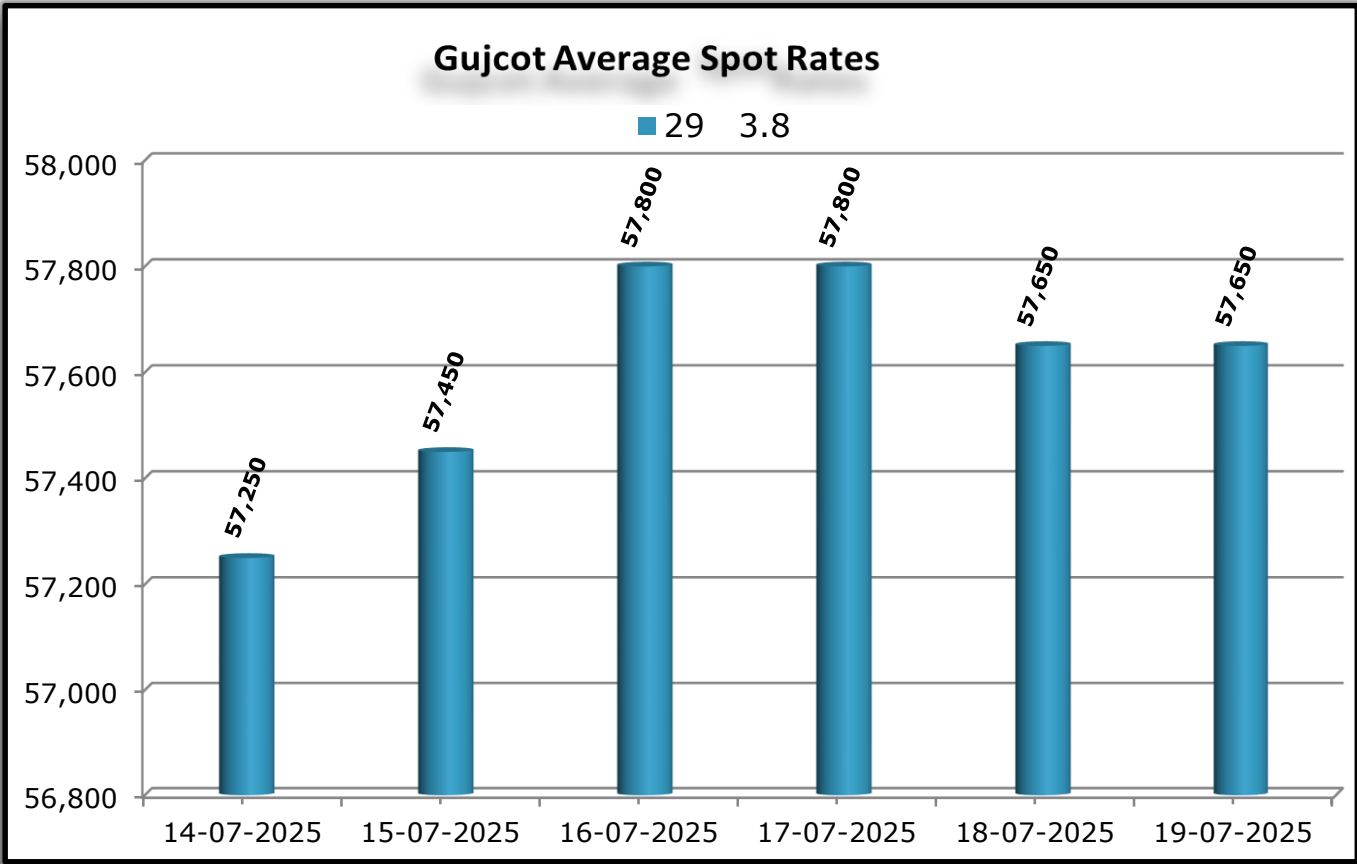
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	57,250	57,800	57,600
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		39,000	39,250	39,133
MCX Spot Rate			57,040	57,540	57,380
USD Exchange Rate			85.81	86.15	86.02

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
14-07-2025	57,250	39,000	57,040	85.98
15-07-2025	57,450	39,000	57,220	85.81
16-07-2025	57,800	39,150	57,480	85.94
17-07-2025	57,800	39,150	57,540	86.08
18-07-2025	57,650	39,250	57,500	86.15
19-07-2025	57,650	39,250	57,500	86.15



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

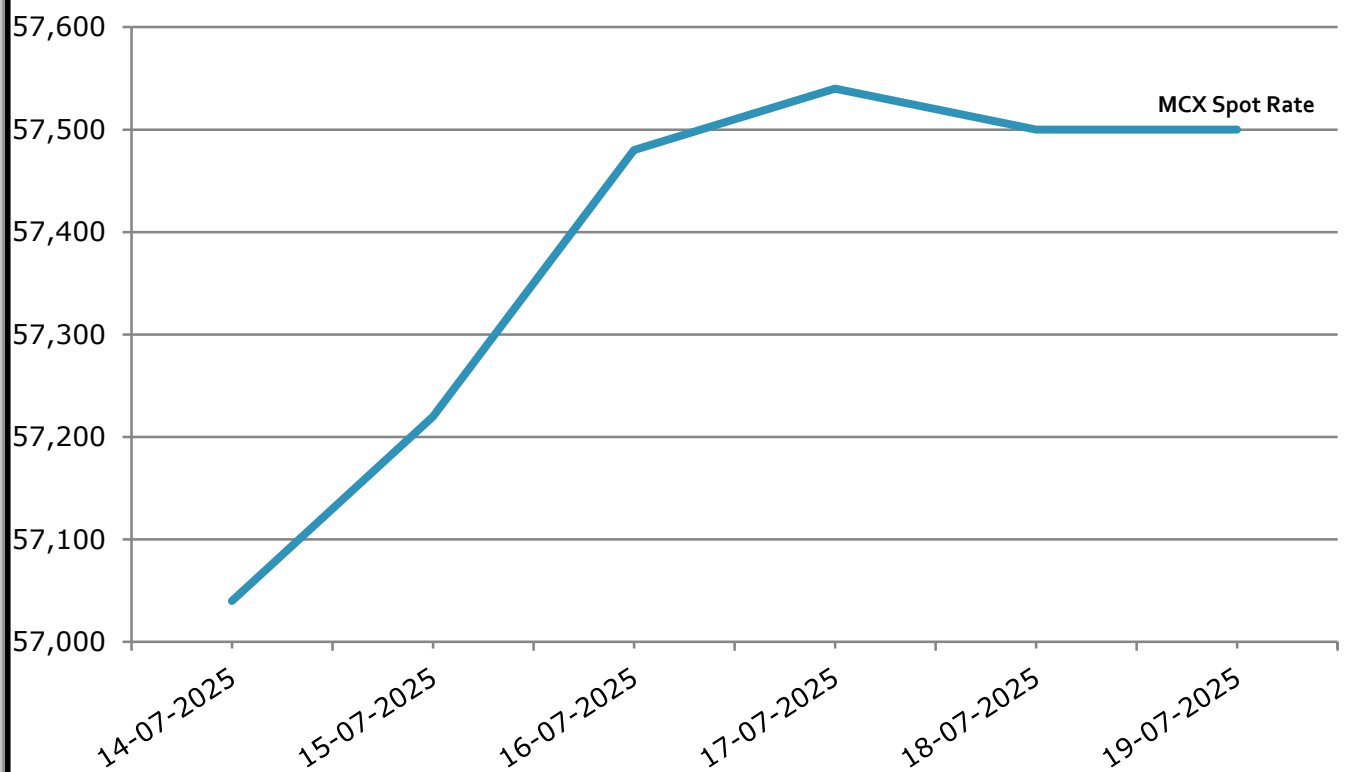




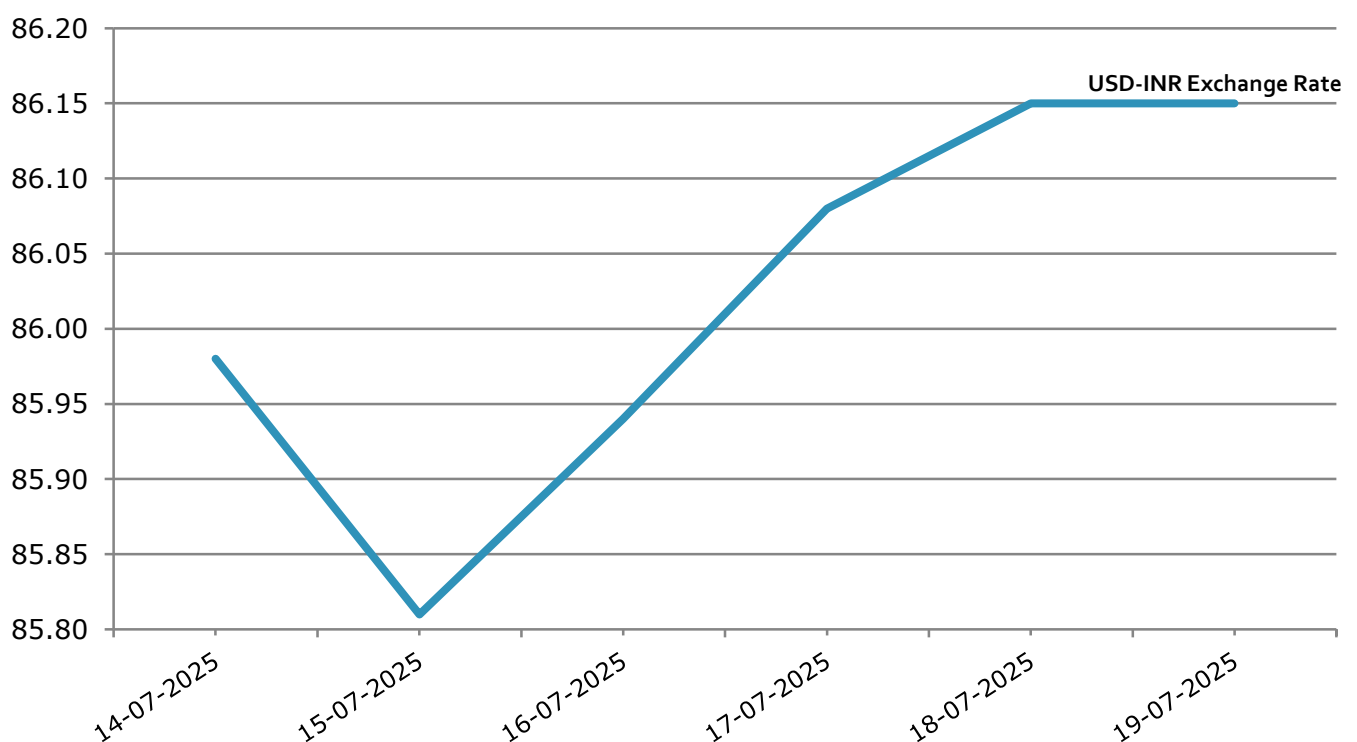
GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

MCX Spot Rate Closing Of The Days'



USD-INR Exchange Rate Closing Of The Days'



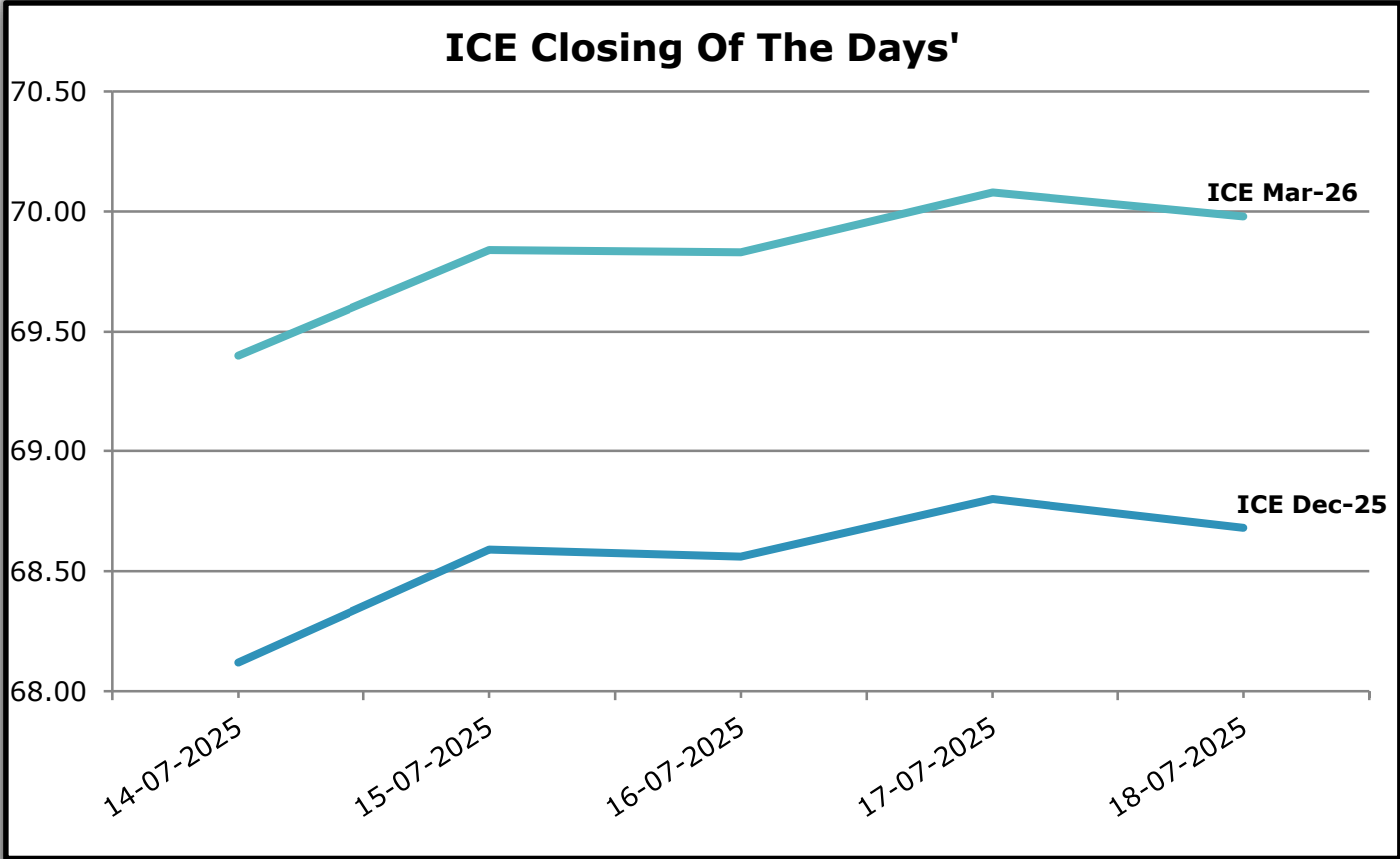
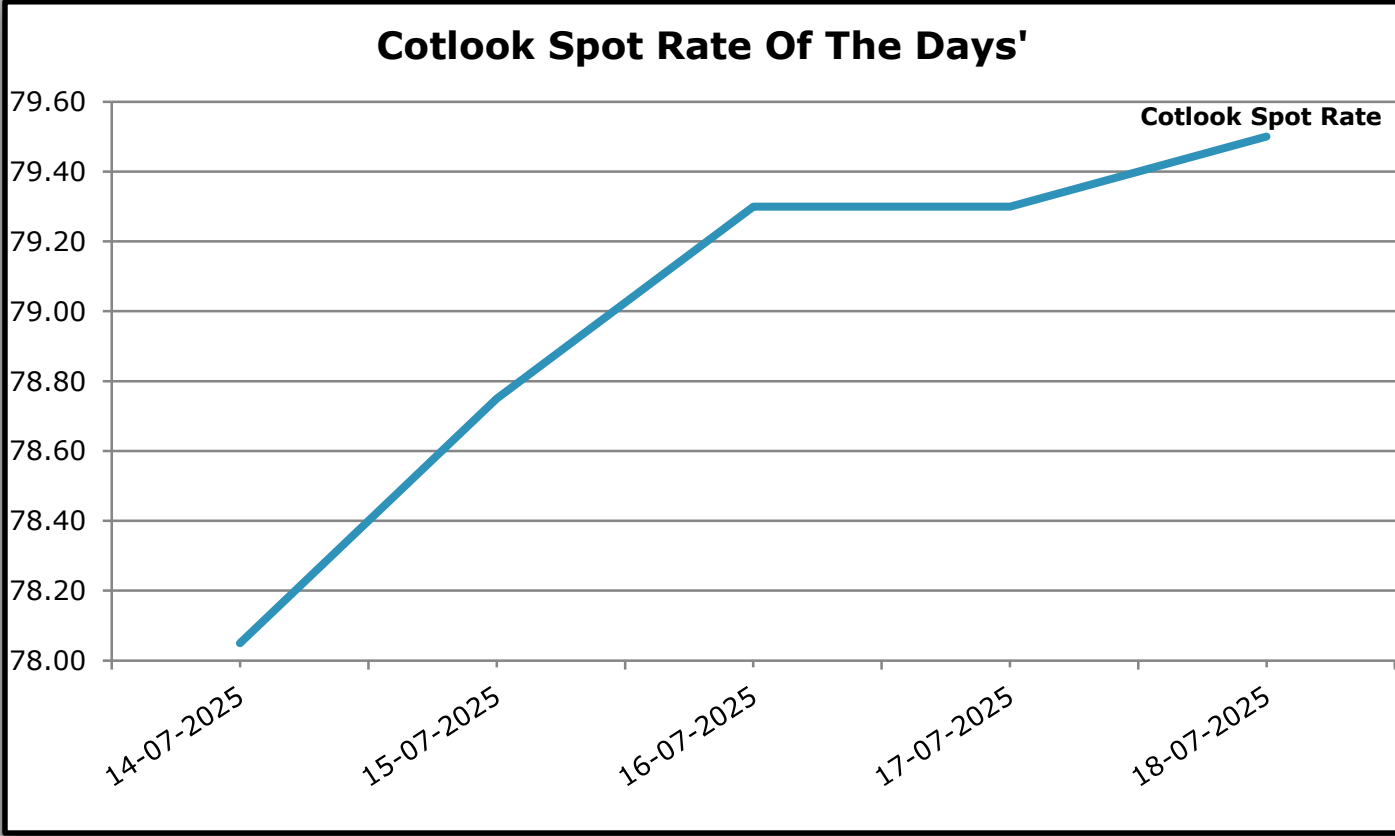


GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

19-Jul-2025

Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-25	Mar-26
14-07-2025	78.05	68.12	69.40
15-07-2025	78.75	68.59	69.84
16-07-2025	79.30	68.56	69.83
17-07-2025	79.30	68.80	70.08
18-07-2025	79.50	68.68	69.98



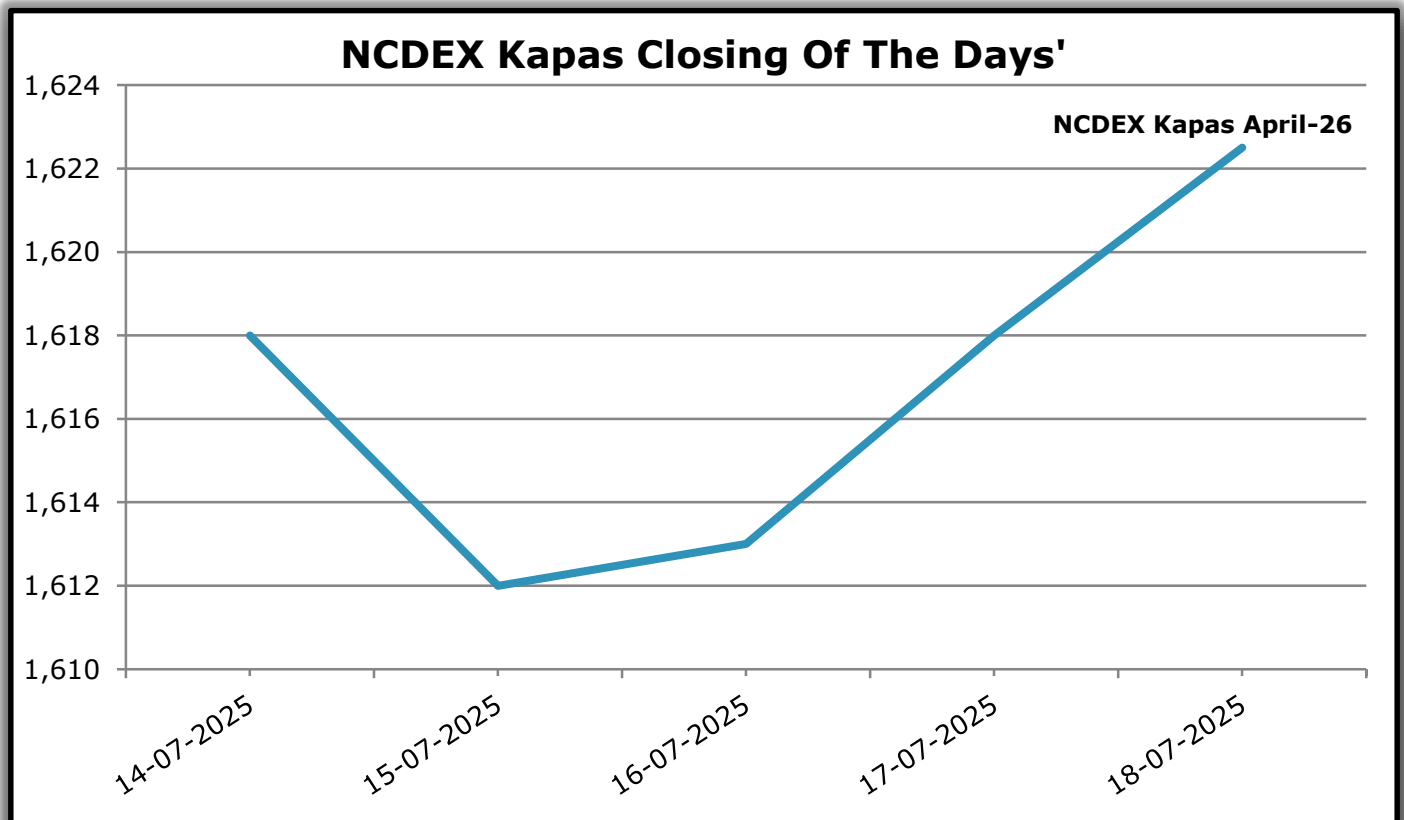


GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

19-Jul-2025

Indian Indices	
Date	NCDEX Kapas
	April-26
14-07-2025	1,618.00
15-07-2025	1,612.00
16-07-2025	1,613.00
17-07-2025	1,618.00
18-07-2025	1,622.50

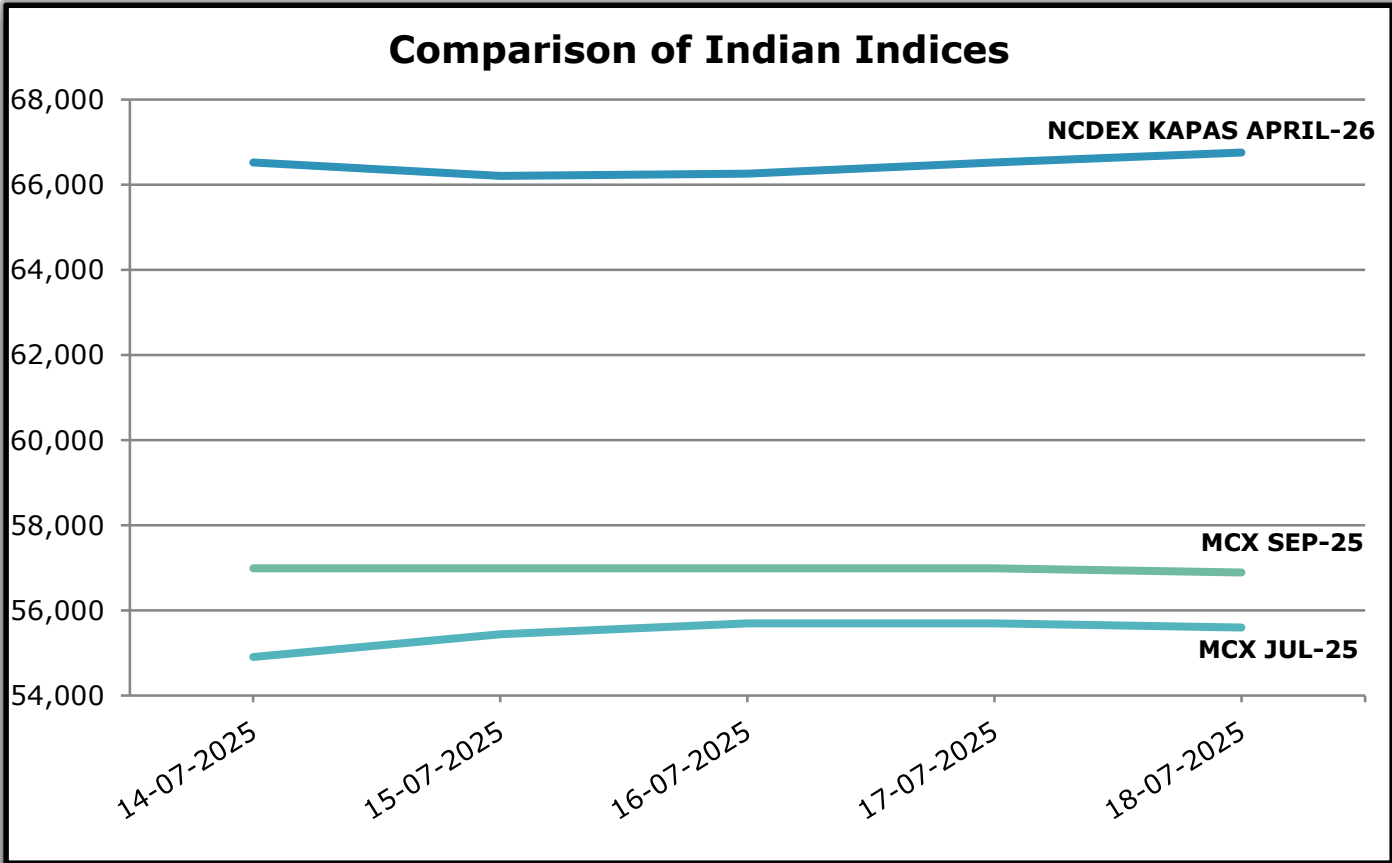




GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Jul-25	Sep-25
14-07-2025	66,518	54,910	56,990
15-07-2025	66,204	55,440	56,990
16-07-2025	66,257	55,700	56,990
17-07-2025	66,518	55,700	56,990
18-07-2025	66,753	55,600	56,890
Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.			

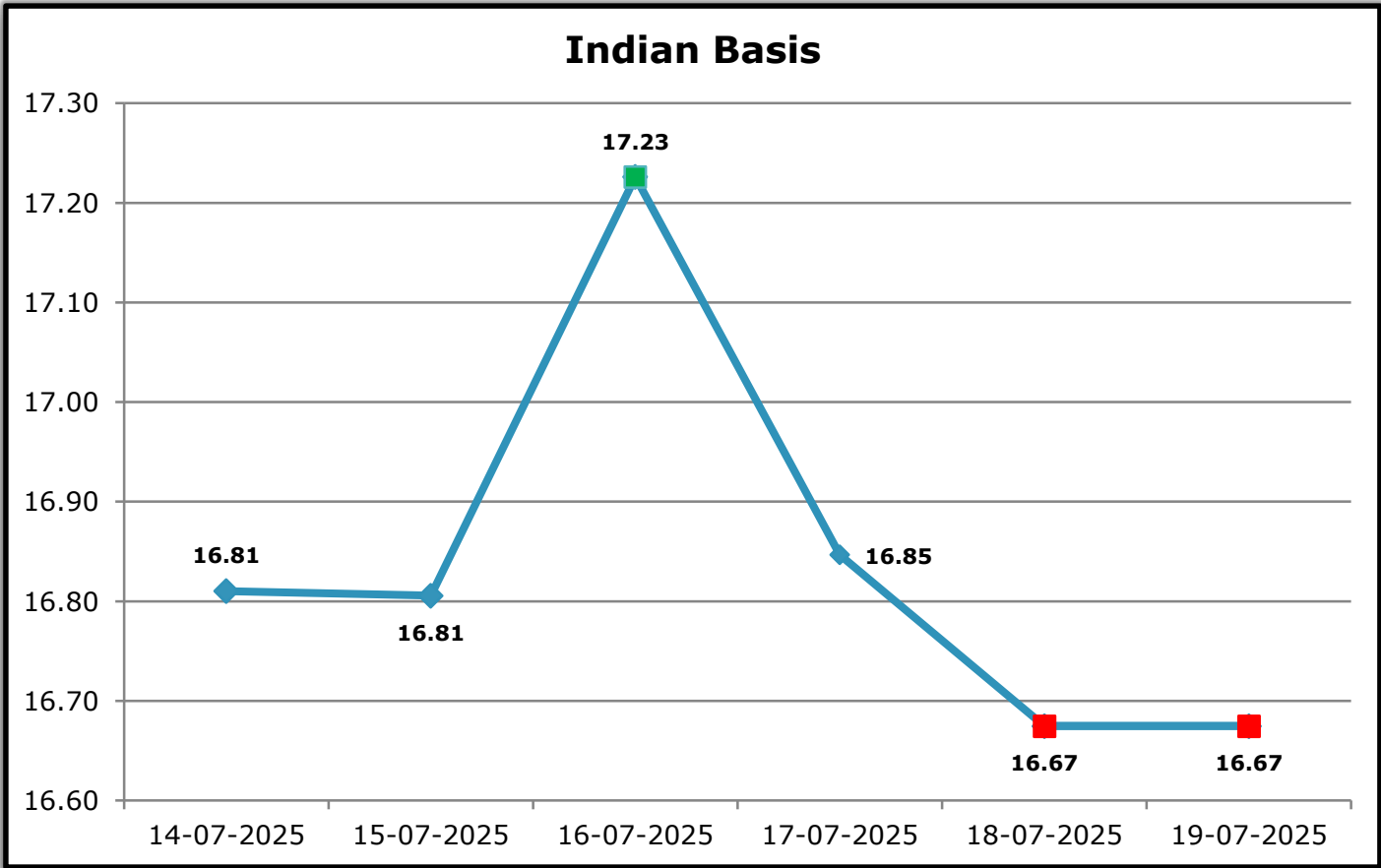




GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE Dec	BASIS
14-07-2025	57,250	85.98	84.93	68.12	16.81
15-07-2025	57,450	85.81	85.40	68.59	16.81
16-07-2025	57,800	85.94	85.79	68.56	17.23
17-07-2025	57,800	86.08	85.65	68.80	16.85
18-07-2025	57,650	86.15	85.35	68.68	16.67
19-07-2025	57,650	86.15	85.35	68.68	16.67





GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 19-Jul-2025

IN THE WEEK AHEAD

- Retail strength is propping up markets for now, but growing inflation pressure, political volatility, and aggressive trade actions are piling up. With multiple tariff deadlines hitting in August, the calm may not last much longer.
- Next week is expected to be quieter, with the USDA Crop Progress and Condition Report and Export Sales as the main reports to watch.

One stop solution for all cotton related reports and information.

Visit <https://www.gujcot.com>. It's updated every day in real time.

You can view

- Gujarat Daily Spot Rate at 5:30 pm and Historical Data
- Gujarat Latest Pressing Report and Historical Data
- Cotton Advisory Board Balance sheet and Area, Production, Yield reports from cotton season 1991-1992 to till date estimate available from Menu->Reports
- All Historical Gujcot Weekly Reports Menu->Reports
- All India Cotton Sowing data
- Gujarat Cotton Sowing District wise Report
- US Export Sales Report
- US Crop Progress Report
- International Cotton Indices and Spot Rates.
- USDA WASDE Report
- ICE Cotton On Call Report
- And All other National & International reports and upcoming events

Report Sponsors:

Click on Sponsor's Logo to visit Sponsor's Website



Radheshyam
SPINNING MILL PVT. LTD.

Report prepared by

Kalpesh Patel

Manager

Gujcot Trade Association